

NITCO/SE/2026-27/02

April 15, 2026

To,

Corporate Service Department, BSE Limited Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 Script code: 532722	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 Script code: NITCO
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Dear Sir/Madam,

Sub: Certificate under Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

Pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants), Regulations, 2018, as amended from time to time, please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2026 issued by M/s. Nishant Bajaj and Associates, Practicing Company Secretaries.

Kindly take the certificate on your records.

Thanking You,

Yours Sincerely,

For **NITCO Limited**

Rupali Kambli
Company Secretary & Compliance Officer

Encl: a/a

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter ended Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018	31st March, 2026
2	ISIN No	INE858F01012
3	Face Value	Rs 10/- per share
4	Name of the Company	NITCO LIMITED
5	Registered office address	3/A, Recondo Compound, Sudam Kalu Ahire Marg, Glaxo, Worli Colony, Mumbai, Maharashtra, India-400030
6	Correspondence Address	Plot No.3, Nitco House, Kanjur Village Road, Kanjurmarg (East) Mumbai 400042
7	Telephone & Fax Nos.	Tel: 022- 25772800/25772790
8	E-Mail Address	investorgrievances@nitco.in
9	Names of the stock Exchanges where the company's securities are listed	1. BSE Limited 2. National Stock Exchange of India Limited

Particulars	No of shares	% of total issued capital
10 Issued Capital	24,05,16,105	100
11 Listed Capital		
BSE Limited	22,91,16,105	95.26
National Stock Exchange of India Limited	22,91,16,105	95.26
12 No. of shares held in dematerialised form in CDSL	7,61,21,002	31.65
13 No. of shares held in dematerialised form in NSDL	15,29,81,414	63.61
14 Physical	1,14,13,689	4.75
15 Total No of Shares(12+13+14)	24,05,16,105	100.00

16	Reason for difference if any, between (10 & 11) (10 & 15), (11 & 15)	The Company has allotted 1,14,00,000 nos. of equity shares pursuant to the conversion of convertible warrants in the Board Meeting held on 23rd March, 2026. However, as on 31st March, 2026, the Company has not received listing approval from the stock exchanges (BSE and NSE), as the listing application is under process. Accordingly, the corporate action for crediting the said equity shares to the demat accounts of the respective allottees is pending, and the shares have been reflected as physical shares.
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17 Certifying the details of changes in shares capital during the quarter under consideration as per table below :						
Particulars	No of shares	Applied/not applied for listing	Listed on Stock Exchange	Whether intimated to CDSL	Whether intimated to NSDL	IN-Principle Approval Pending
Allotment of Equity Shares pursuant to exercise of share warrants	1,14,00,000	Applied	BSE Limited & National Stock Exchange of India Limited	No	No	No

There were changes in share capital during the quarter ended 31st March, 2026.

(Right, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture any other (to specify))

18	Register of Members is Updated (yes/no), if not updated upto which date	YES
19	Reference of previous quarter with regard to excess dematerialised shares, if any	NIL
20	Has the company resolved the matter mentioned in point no 19 above in the current quarter? If not reason why?	NA

21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no of shares requests pending beyond 21 days with the reason for delay:		
	Total no of demat requests	No of Requests	No of Shares
	Confirmed after 21 days	0	0
	Pending for more than 21 days	0	0
			Reasons for Delay
			NA
			NA

22	Name, Telephone & Fax No. of compliance officer of the company	Mrs. Rupali Swami Kambli Company Secretary and Compliance Officer Membership No.- A38783 Correspondence Address: Plot No. 3, Nitco House, Kanjur Village Road, Kanjur Marg (East), Mumbai 400 042 Tel: +91 91379 563350 Date of Appointment: 16/01/2026
22	Name, Membership No., Date of Appointment & Cessation of previous compliance officer	Mrs. Geeta Sameer Shah Company Secretary and Compliance Officer Membership No.- A57288 Correspondence Address: Plot No. 3, Nitco House, Kanjur Village Road, Kanjur Marg (East), Mumbai 400 042 Tel: 022-25772800/25772790 Date of Appointment: 14/07/2022 Date of Resignation: 14/01/2026
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	CS Nishant Bajaj Nishant Bajaj and Associates Practising Company Secretary A/208, 2nd Floor, Corporate Avenue, Sonawala Lane, Near Goregoan Station, Goregoan (East), Mumbai – 400 063 Phone No- 7738669898 Email Id- nishantbajajcsr@gmail.com C.P No.- 21538 Membership No.: F12990
24	Appointment of common agency for shares registry	MUFG Intime India Private Limited C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai 400083 Phone No.- 022-49186000/49186060 Email id- rint.helpdesk@in.mpms.mufg.com Website- www.in.mpms.mufg.com
25	Any other detail that the Auditor may like to provide BIFR company, Delisting from stock Exchange, company changed its name etc.)	Nil

For Nishant Bajaj and Associates
Practicing Company Secretaries
Peer Reviewed Firm- 2582/2022

Place: Mumbai
Date: 15th April, 2026
UDIN: F012990H000107469

Nishant Bajaj
Practising Company Secretary
C.P - 21538
Membership No. F12990